

Borrower / Contact Information	<p>Beloit Memorial Hospital</p> <p>William Groeper</p> <p>Chief Financial Officer</p> <p>1969 W. Hart Rd.</p> <p>Beloit, WI 53511</p> <p>608-364-5281 Phone</p> <p><i>wgroeper@beloitmemorialhospital.org</i></p>
Underwriter / Contact Information	<p>JP Morgan</p> <p>Timothy Wons</p> <p>10 S. Dearbourn, 43rd Floor</p> <p>Chicago, IL 60670</p> <p>312-382-8455 Phone</p> <p><i>timothy.r.wons@jpmorgan.com</i></p>
Bond Counsel / Contact Information	<p>Jennifer Powers</p> <p>Partner</p> <p>Quarles & Brady</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-5141 Phone</p> <p><i>jvp@quarles.com</i></p>
Estimated Amount	\$ 30,000,000
Interest Rate (Fixed or Variable)	Fixed
Credit (Unrated, Rated, Letter of Credit or Insured)	Rated
Purpose	Refinancing; New Money
Maturity	Up to 30- Years
Security Offered to Bondholders	Master Indenture Secured by a First Mortgage & Revenue Pledge
Estimated Pricing Date	Week of October 4, 2010