

Borrower / Contact Information	<p>Door County Memorial Hospital</p> <p>Bob Scieszinski</p> <p>Vice President & CFO</p> <p>323 S. 18th Avenue</p> <p>Sturgeon Bay, WI 54235</p> <p>920-746-3636 Phone</p> <p><i>robert.scieszinski@ministryhealth.org</i></p>
Underwriter / Contact Information	<p>Baylake Bank</p> <p>Jeff Miller</p> <p>P.O. Box 9</p> <p>Sturgeon Bay, WI 54235</p> <p>920-743-5551 Phone</p> <p><i>jmiller@baylake.com</i></p>
Bond Counsel / Contact Information	<p>Liz Blutstein</p> <p>Attorney</p> <p>Quarles & Brady LLP</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-3037 Phone</p> <p><i>elizabeth.blutstein@quarles.com</i></p>
Estimated Amount	\$ 11,000,000
Interest Rate (Fixed or Variable)	Reset
Credit (Unrated, Rated, Letter of Credit or Insured)	Unrated
Purpose	New Money
Maturity	Up to 25-years
Security Offered to Bondholders	First Mortgage; Revenue Pledge
Estimated Pricing Date	End of September 2009