

Borrower / Contact Information	<p>Froedtert & Community Health</p> <p>Blaine O'Connell</p> <p>Senior Vice President & CFO</p> <p>9200 W. Wisconsin Ave.</p> <p>Milwaukee, WI 53226</p> <p>414-805-4291</p> <p><i>boconnel@fnlh.edu</i></p>
Underwriter / Contact Information	<p>Ziegler Capital Markets; Morgan Stanley</p> <p>Mark Baumgartner; David Ertel</p> <p>250 E. Wisconsin Ave, 19th Floor; 1221 Ave of the Americas, 30th Fl</p> <p>Milwaukee; New York</p> <p>414-978-6553; 212-762-8097</p> <p><i>mbaumgartner@ziegler.com; david.ertel@morganstanley.com</i></p>
Bond Counsel / Contact Information	<p>Jennifer Powers</p> <p>Attorney</p> <p>Quarles & Brady LLP</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-5141 phone</p> <p><i>jvp@quarles.com</i></p>
Estimated Amount	\$180,000,000
Interest Rate (Fixed or Variable)	Fixed
Credit (Unrated, Rated, Letter of Credit or Insured)	Rated
Purpose	New Money; Refinancing
Maturity	Up to 30-Years
Security Offered to Bond Holders	Rated
Estimated Pricing Date	Week of October 5, 2009