

**SUPPLEMENT DATED APRIL 24, 2009 TO OFFICIAL STATEMENT DATED APRIL 15, 2009
RELATING TO**

**\$139,060,000
WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
REVENUE BONDS, SERIES 2009
(PROHEALTH CARE, INC. OBLIGATED GROUP)**

Certain information contained in the Official Statement dated August 15, 2009 relating to the captioned bonds is hereby supplemented and amended as hereinafter described:

The second paragraph under the caption "SECURITY FOR THE SERIES 2009 BONDS – Debt Service Reserve Fund" is hereby amended to read as follows:

"Debt Service Reserve Fund Requirement" means the least of (i) the maximum amount of principal and interest due on the Outstanding Series 2009 Bonds in the then current or any succeeding Bond Year or (ii) 10% of the original principal amount of the Series 2009 Bonds less original issue discount or (iii) 125% of the average annual principal and interest which shall be payable during the current or any succeeding Bond Year with respect to the Series 2009 Bonds, all determined on any Valuation Date.

The foregoing definition is also amended as set forth above in Appendix C to the Official Statement, "SUMMARY OF BOND INDENTURE AND LOAN AGREEMENT – Definitions of Certain Terms."

The definition has been amended to reflect the requirement of federal tax law that in circumstances when original issue discount exceeds 2% of the face amount of a bond issue, the second prong of the test be calculated based on net proceeds.

This Supplement to Official Statement has been duly authorized, executed and delivered by the Authority, the Corporation, WMH and OMH. The Authority has not, however, prepared nor made any independent investigation of the information contained in this Official Statement.

WISCONSIN HEALTH AND EDUCATIONAL FACILITIES
AUTHORITY

By: /s/ Dennis Riley
Associate Executive Director

This Supplement is approved:
PROHEALTH CARE, INC.

By: /s/ Robert W. Mlynarek
Chief Financial Officer

WAUKESHA MEMORIAL HOSPITAL, INC.

By: /s/ Nanine M. Nelson
Vice President – Finance

OCONOMOWOC MEMORIAL HOSPITAL, INC.

By: /s/ Nanine M. Nelson
Vice President – Finance