

Borrower / Contact Information	<p>Sheboygan Senior Community</p> <p>Mike Basch</p> <p>Executive Director</p> <p>930 N. 6th Street</p> <p>Sheboygan, WI 53081</p> <p>920-458-2137 Phone</p> <p><i>mbasch@retiresheboygan.com</i></p>
Underwriter / Contact Information	<p>Bank First Natonal</p> <p>Michael Strege</p> <p>2600 Kohler Memorial Drive</p> <p>Sheboygan, WI 53082-0488</p> <p>920-694-1920</p> <p><i>mstrege@bankfirstnational.com</i></p>
Bond Counsel / Contact Information	<p>Elizabeth Blutstein</p> <p>Attorney</p> <p>Qualres & Brady</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-3037 Phone</p> <p><i>eblutstein@quarles.com</i></p>
Estimated Amount	\$ 1,160,000
Interest Rate (Fixed or Variable)	10-Year Fixed @ 4.40%
Credit (Unrated, Rated, Letter of Credit or Insured)	Direct Placement, Bank Qualified
Purpose	Refinancing
Maturity	10 Years
Security Offered to Bondholders	First Mortgage; Revenue Pledge
Estimated Pricing Date	March 30, 2010