

Borrower / Contact Information	<p>St. John's Home</p> <p>Renee Anderson</p> <p>V.P. / Director of Finance</p> <p>1840 N. Prospect Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-272-2022 Phone</p> <p><i>randerson@saintjohnsmilw.org</i></p>
Underwriter / Contact Information	<p>Ziegler Capital Markets</p> <p>Romy McCarthy</p> <p>250 E. Wisconsin Ave, 19th Floor</p> <p>Milwaukee, WI 53202</p> <p>414-978-6555 Phone</p> <p><i>rmccarthy@ziegler.com</i></p>
Bond Counsel / Contact Information	<p>Jennifer Powers</p> <p>Partner</p> <p>Quarles & Brady</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-5141 Phone</p> <p><i>jvp@quarles.com</i></p>
Estimated Amount	\$ 80,000,000
Interest Rate (Fixed or Variable)	Fixed Rate
Credit (Unrated, Rated, Letter of Credit or Insured)	Rated
Purpose	New Money; Refinancing
Maturity	Up to 30- Years
Security Offered to Bondholders	First Mortgage; Revenue Pledge
Estimated Pricing Date	Late September / Early October 2009