

Borrower / Contact Information	<p>WI Lutheran College</p> <p>Gary Schmid</p> <p>Vice President Finance</p> <p>8800 W. Bluemound Rd.</p> <p>Milwaukee, WI 53226</p> <p>414-443-8590 Phone</p> <p><i>gary.schmid@wlc.edu</i></p>
Underwriter / Contact Information	<p>US Bank</p> <p>Chris Rahn</p> <p>777 E. Wisconsin Avenue</p> <p>Milwaukee, WI 53202</p> <p>414-765-5934 Phone</p> <p><i>chris.rahn@usbank.com</i></p>
Bond Counsel / Contact Information	<p>Elizabeth Blutstein</p> <p>Attorney</p> <p>Quarles & Brady</p> <p>411 E. Wisconsin Ave.</p> <p>Milwaukee, WI 53202</p> <p>414-277-3037 Phone</p> <p><i>elizabeth.blutstein@quarles.com</i></p>
Estimated Amount	\$ 48,670,000
Interest Rate (Fixed or Variable)	Variable
Credit (Unrated, Rated, Letter of Credit or Insured)	Direct Placement
Purpose	Refinancing
Maturity	Up to 30 - Years
Security Offered to Bondholders	Master Indenture Secured by a First Mortgage & Revenue Pledge
Estimated Pricing Date	February 2012